

# **Operating instructions**

# Cryogenic shut-off valves





### READ CAREFULLY BEFORE USE! RETAIN FOR FUTURE REFERENCE!

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### 1 About these instructions

#### 1.1 Principles

The operating instructions are part of the valve named on the front page.

#### 1.2 Applicable documents

Document	Contents			
Catalogue page	Description of the valve			

Refer to the manufacturer's documentation for accessories.

#### 1.3 Hazard levels

The warning notes are marked and classified according to the following hazard levels:

Symbol	Explanation
	Identifies a hazard with a high risk level that will result in death or serious injury.
	Identifies a hazard with a moderate risk level that will result in death or serious injury.
	Identifies a hazard with a low risk level that will result in a minor or moderate injury.
NOTICE	Identifies a risk to property. Damage to property may occur if this note is ignored.

### 2 Safety

#### 2.1 Intended use

The valve is intended for installation in a pipeline or pressure tank system in order to block media or allow them to pass through within the permissible operating conditions. The permissible operating conditions are specified in these operating instructions.

The valve is suitable for the media listed in these operating instructions; see section 4.5 "Media". Operating conditions and applications deviating from these require the approval of the manufacturer. Only media may be employed to which the materials used for the valve body and seals are resistant. Contaminated media or usage outside of the pressure and temperature specifications can lead to damage to the valve body and seals.

#### Avoidance of foreseeable incorrect use

- Never exceed the permissible usage limits specified in the data sheet or in the documentation with regard to pressure, temperature, etc.
- ► Follow all safety instructions and operating procedures in these operating instructions.

### 2.2 Meaning of the operating instructions

The operating instructions are to be read and followed by the responsible technical personnel before installation and start-up. As part of the valve the operating instructions must always be available close to it. People could be seriously injured or killed if the operating instructions are not followed.

- Read and observe the operating instructions before using the valve.
- Retain the operating instructions and make sure they are available.
- Pass on the operating instructions to subsequent users.



### 2.3 Instructions for people who work with the valve

People could be seriously injured or killed if the valve is used improperly. In order to avoid accidents, all persons who work with the valve must meet the following minimum requirements.

- They are physically capable of controlling the valve.
- They can safely carry out the work with the valve within the scope of these operating instructions.
- They understand the operating principles of the valve within the scope of their work and are able to recognise and avoid the hazards of the work.
- They have understood the operating instructions and are able to implement the information of the operating instructions accordingly.

#### 2.4 Personal protective equipment

Missing or unsuitable personal protective equipment increases the risk of damage to health and injuries to people.

- The following protective equipment is to be provided and worn during work:
  - □ Protective clothing
  - □ Safety shoes
- Set out and use additional protective equipment depending on the utilisation and the media:
  - □ Safety gloves
  - □ Eye protection
  - □ Ear protection
- Wear the specified personal protective equipment for all work on the valve.

#### 2.5 Additional equipment and spare parts

Additional equipment and spare parts not conforming to the manufacturer's requirements can negatively affect the operational safety of the valve and cause accidents.

In order to ensure operational safety, use original parts or parts that conform to the manufacturer's requirements. If in doubt, have these confirmed by the dealer or manufacturer.

### 2.6 Adhere to the technical thresholds

If the technical thresholds for the valve are not adhered to, the valve may sustain damage, accidents may be caused and people may be seriously injured or killed.

Adhere to the thresholds. See section "4 Description of the valve".

### 2.7 Safety instructions

#### 

#### Hazardous medium.

Escaping operating medium can lead to poisoning, burns and caustic burns!

- Wear the prescribed protective equipment.
- Provide suitable collecting containers.

#### Slipping of the valve out of the suspension.

Danger to life from falling parts!

- Do not suspend the valve by the handwheel.
- Note the weight specifications and the centre of gravity.
- Only use suitable and approved load handling equipment.

#### 

#### Harmful and/or hot/cold conveyed media, lubricants and fuels

Hazardous for persons and the environment!

- Collect and dispose of rinsing medium and any residual media.
- Wear protective clothing and a protective mask.
- Observe legal regulations regarding the disposal of harmful media.

### **Operating instructions**



### 

#### Cold/hot pipelines and/or valves.

Risk of injury due to thermal influences!

- Insulate valves.
- Attach warning signs.

Medium escaping at high speed and high/low temperature.

Risk of injury!

Wear the prescribed protective equipment

#### NOTICE

#### Impermissible stresses arising from operating conditions and extensions / added structures.

Leakage or rupture of the valve body!

- Provide suitable support.
- Additional loads, such as traffic, wind or earthquakes, are not explicitly taken into account by default and require separate dimensioning.

#### Condensation in air conditioning, cooling and refrigeration plants.

#### Icing!

Blocking of the actuation mechanism!

- Damage due to corrosion!
- Insulate valves with impermeable material

#### Improper installation.

Damage to the valve!

- Remove cover caps before installation.
- Clean the sealing surfaces.
- Protect the body against impacts.

#### Improper handling.

Leaking valve or damage to the valve!

- Do not store tools and/or other objects on the valve.
- Do not use tools to increase the torque of the hand wheel.

#### Painting of valves and pipelines.

Functional impairment of the valve / loss of information!

Protect spindle, plastic parts and type plate against the application of paint.

#### Impermissible stress

Damage to the control mechanism!

Do not use the valve as a foothold.

#### Exceeding the maximum permissible operating conditions.

Damage to the valve!

The maximum permissible operating pressure must not be exceeded, and the minimum and maximum permissible operating temperatures must be observed.

#### Welding beads, scale and other contaminants.

Damage to the valve!

- Take appropriate measures against contamination.
- Remove contaminants from the pipes.
- Incorrect earthing during welding work in the pipeline.

Damage to the valve (burned spots)!

- Remove bonnet during welding.
- ► When carrying out electric welding work, do not use functional parts of the valves for earthing. Exceeding the maximum permissible operating temperature.

Damage to the valve!

Create the welding/soldering stepwise so that the warming in the middle of the body does not exceed the maximum permissible operating temperature.



### 3 Transport and storage

#### 3.1 Inspection of condition on delivery

Inspect the valve for damage upon receipt. In case of transport damage, determine and document the precise extent of the damage, and report it immediately to the supplying dealer/carrier and the insurer.

#### 3.2 Transportation

- Transport the valve in the packaging supplied. The valve is delivered ready to operate with lateral connections protected by cover caps.
- Protect the valve against shocks, impacts, vibrations and dirt.
- ► Adhere to a transport temperature range of -20 °C to +65 °C.

#### 3.3 Storage

- ► Store the valve in a clean and dry place.
- Make use of a desiccant or heating in damp storerooms to prevent the formation of condensation.
- ► Adhere to a storage temperature range of -20 °C to +65 °C.

### 4 Description of the valve

Refer to the respective catalogue page for further detailed information.

#### 4.1 Structure

#### Design

Non-automatically opening and closing, straight-type spindle valve with handwheel / actuator.

Component	Design			
Body	Straight-type			
Bonnet	Flanged, internal spindle thread, Flanged, without spindle thread			
Handwheel	Ascending			
Actuator	Non-ascending			
Obturator	Disc with seal made of non-metallic materials			
Spindle bushing	Non self-sealing, gland			
Lateral connections	with solder connections with welding connections with screwed connections with flange connection with threaded sleeves (G; R; NPT) with welded-in stainless steel pipes			

### 4.2 Marking

The valves are provided with an individual marking for identification.

Symbol	Explanation
DN	Nominal size
PN	Rated working pressure (max. permissible operating pressure)
°C +°C	Temperature
	Manufacturer's mark "HEROSE"
01/18	Date of manufacture MM/YY
12345	Туре
01234567	Serial no.
EN1626	Standard
<b>CE</b> 0045	CE-mark and number of the notified body
<b>11</b> 0045	PI-mark and number of the notified body
e.g. CF8 / 1.4308	Material



#### 4.3 Intended use

Shut-off valves are used for shutting off and/or throttling media.

Install shut-off valves so that the spindle is vertical and the medium enters under the cone.

The shut-off valve is opened or closed by turning the handwheel or actuating the actuator. Tools for increasing handwheel torque are not allowed.

Detailed installation instructions are included with shut-off valves with a pneumatic or electric actuator.

#### 4.4 Operating data



Close

Permissible Recommended Rated Max. operating Valve operating operating pressure pressure temperature temperature 0131x 50 bar PN 50 -196 °C to +120 °C 0132x 0134x PN 50 50 bar (DN150=PN40; -196 °C to +120 °C (DN150 = 40 bar; 0164x DN200=PN25) DN200 = 25 bar) 0241x PN 50 -196 °C to +120 °C 50 bar 0325x PN 16 16 bar PN 40 40 bar 0346x -196 °C to +120 °C \_ Class 150 Class 150 Class 300 Class 300 PN 40 40 bar 0333x Class 150 -196 °C to +120 °C -60 °C to +120 °C Class 150 0335x Class 300 Class 300 0130x PN 50 -196 °C to +120 °C -60 °C to +120 °C 50 bar 0133x PN 50 50 bar (DN150=PN40; -196 °C to +120 °C -60 °C to +120 °C (DN150 = 40 bar; 0135x DN200=PN25) DN200 = 25 bar) 0165x PN 50 -196 °C to +120 °C -60 °C to +120 °C 50 bar 0240x 0125x PN 50 -196 °C to +120 °C 50 bar 0126x PN 16 16 bar PN 40 40 bar 0364x -196 °C to +120 °C Class 150 Class 150 Class 300 Class 300 1114 1116 PN 50 -196 °C to +120 °C -60 °C to +120 °C 50 bar 1116F PN 40 40 bar 0365x Class 150 -196 °C to +120 °C -60 °C to +120 °C Class 150 Class 300 Class 300 0127x PN 50 -255 °C to +120 °C 50 bar \_ 0128x PN 50 50 bar 0174x (DN150=PN40; -255 °C to +120 °C (DN150 = 40 bar; 0184x

DN200=PN25)

DN200 = 25 bar)



Valve	Rated pressure	Permissible operating temperature	ermissible Recommended perating operating emperature temperature		
0327x	PN 40 Class 150 Class 300	-255 °C to +120 °C	-	40 bar Class 150 Class 300	
0332x	PN 16			16 bar	
0334x	PN 40	255 °C to +120 °C		40 bar	
0374x	Class 150	-255 C 10 + 120 C	-	Class 150	
0384x	Class 300			Class 300	
0175x			60 °C to 1420 °C	50 bar	
0185x	PN 50	-255 C 10 + 120 C	-60 C t0 +120 C		
0375x	PN 16 PN 40 Class 150 Class 300	-255 °C to +120 °C	-60 °C to +120 °C	16 bar 40 bar Class 150 Class 300	
0385x	PN 40 Class 150 Class 300	-255 °C to +120 °C	-60 °C to +120 °C	40 bar Class 150 Class 300	

## 4.5 Media

Gases, cryogenic liquefied gases and their gas mixtures, such as:



## 4.6 Materials



DN 10 - 150

Part no.	Name	Material DN 10 – DN150
1	Handwheel	Aluminium alloy; 1.4571; 1.4409
1a	Actuator	Various
2	Spindle	1.4301; 1.4305; 1.4401; 1.4404; 1.4571
3	Screws	A2 – 70; A4 – 70
4	Bonnet	CC493K; 1.4301; 1.4308 (CF8);1.4401; 1.4404; 1.4409 (CF3M); 1.4571
5	Disc	CW614N; 1.4301; 1.4401; 1.4404; 1.4571; Hostaflon TFM4215, TFM1600, TFM1700; PCTFE; Flon 1756
6	Body	CC491K; 1.4308 (CF8); 1.4409 (CF3M)





DN 200

Part no.	Name	Material DN 200
1	Handwheel	Aluminium alloy; 1.4571; 1.4409
1a	Actuator	Various
2	Spindle	1.4301; 1.4404
3	Screws	A2 – 70; A4 – 70
4	Bonnet	1.4301; 1.4404
5	Disc	1.4301; 1.4404; PCTFE; PTFE; PTFE/carbon
6	Body	1.4308 (CF8); 1.4409 (CF3M)
7	Flange	1.4301; 1.4404



#### 4.7 Scope of delivery

- Valve
- Operating instructions

#### 4.8 Dimensions and weights

See catalogue page.

#### 4.9 Lifetime

The user is obligated to use Herose products only for their intended purpose.

In this case, a technical service life may be assumed in accordance with the underlying product standards (e.g. EN1626 for shut-off valves and EN ISO 4126-1 for safety valves).

The technical service life can be restarted several times through the exchange of wearing parts within the context of the maintenance intervals, and lifetimes of more than 10 years can be achieved.

If products are stored for a period exceeding 3 years, then the plastic components and elastomer sealing elements fitted to the product should be replaced as a precautionary measure before installation and use.

### 5 Assembly

### 5.1 Installation position

#### ≤ DN150

With regard to the installation position, pay attention to the flow direction arrow. When installing the valve in a horizontal pipeline, a vertical position of the spindle is recommended with the handwheel at the top or an inclination of up to 65° from the vertical.

#### DN200

With regard to the installation position, pay attention to the flow direction arrow. When installing the valve in a horizontal pipeline, a vertical position of the spindle is recommended with the handwheel at the top or an inclination of up to 45° from the vertical.

#### 5.2 Notes regarding the installation

- Use suitable tools.
  - □ Allen keys of sizes 6, 8, 10, 14, 19;
  - □ Open-ended spanners;
  - □ Torque wrench;
  - □ TIG welding machine;
  - □ Oxy-fuel welding machine;
- Clean tools before the installation.
- Open the packaging only directly before the installation. Freedom from oil and grease for oxygen (O<sub>2</sub>)

Valves for oxygen are permanently marked with "O2".

- Only install the valve if the maximum operating pressure and operating conditions correspond to the marking on the valve.
- Remove protective caps or covers before assembly.
- ► Inspect the valve for dirt and damage. DO NOT install a damaged or dirty valve.
- Remove any dirt and residues from the pipeline and valve in order to prevent leaks.
- Avoid damaging the connections.
  - The sealing surfaces must remain clean and intact. Seal the valve with suitable seals.
- Seal the valve with suitable seals.
   No sealant (sealing tape, liquid sealing tape) may enter the valve.
   Respect the suitability for use with O<sub>2</sub>.
- Connecting pipelines must only be connected in a force-free and torque-free manner during operation.
  - Stress-free installation.
- In order to ensure trouble-free operation, no impermissible static, thermal or dynamic stresses may be transmitted to the valve. Observe reactive forces.
- Temperature-dependent changes in length in the pipeline system must be compensated with expansion joints.
- The valve is supported by the pipeline system.



- Detailed installation instructions are included for shut-off valves with pneumatic or electric actuator.
- Driven valves: Mounting/dismounting the bonnet in the centre position of the actuator.
- The valve must be protected against dirt and damage during construction work.
- ► If available: Remove the blocking bushing after mounting.
- Check the leak-tightness.

### 5.3 Welding / soldering

Welding / soldering of the valves and any heat treatment that may be required are the responsibility of the contracting construction company or operating company.

Before welding / soldering



\_



₽₩	<ul> <li>Weld / solder in the body</li> </ul>
Atter welding / soldering	
	<ul> <li>Insert a new seal</li> </ul>
	Mount the bonnet
	Do not damage the seal
Million or Ste	
	<ul> <li>Mount the bolts</li> </ul>
Man o sa	
C C	<ul> <li>Tighten the bolts to the specified tightening torque in a criss-cross pattern</li> <li>Direction of rotation: clockwise</li> </ul>





$ \begin{array}{c}                                     $							
Nominal size	RG- bonnet/ RG-body	RG- boni SS-b	net/ oody	SS- bonnet/ SS-body	Cap bolt		
	[Nm]	[Nm]		[Nm]			
DN 10	19	19	25	30	M8		
DN 15	19	19	25	30	M8		
DN 20	37	4	4	50	M10		
DN 25	37	4	4	50	M10	►	Bonnet / body tightening torques
DN 32	41	4	5	50	M10		
DN 40	51	6	0	70	M12		
DN 50	49	5	0	50	M10		
DN 65	-	8	0	90	M12		
DN 80	-	9	0	110	M16		
DN 100	-	11	10	130	M16		
DN 150	-	13	30	130	M16		
DN 200	-	-	-	130	M24		
							Check the leak-tightness



### 6 Operation

- Before start-up, compare all the details relating to material, pressure, temperature and installation position with the layout plan for the pipeline system.
- Remove any dirt and residues from the pipelines and valves in order to prevent leaks.
- Check the following points prior to start-up:
  - □ All assembly and installation work are completed.
  - □ The operating position of the valve is correct.
  - □ The blocking bushing was removed prior to start-up.
  - □ The safety guards are in place.

#### 7 Maintenance and service

#### 7.1 Safety during cleaning

Take note of the specifications in the safety data sheet and the general occupational health and safety rules if degreasers are used for process-related reasons for the cleaning of bearing parts, fittings and other precision parts.

#### 7.2 Maintenance

The maintenance intervals must be defined by the user according to the operating conditions. The recommendations for the functional checking of the valves are to be taken from section 7.2.1 "Inspection and maintenance intervals" in these operating instructions.

#### 7.2.1 Inspection and maintenance intervals

Inspection	During start-up	annually	2 years	5 years	10 years
<ul> <li>Correspondence to         <ul> <li>design drawing,</li> <li>specifications,</li> <li>type approval,</li> <li>marking,</li> </ul> </li> </ul>	Х	-	-	-	-
<ul> <li>Suitability (medium, size, temperature, pressure, setting)</li> </ul>	х	-	-	-	-
<ul> <li>Visual inspection</li> <li>of the valve for damage</li> <li>of the marking for legibility</li> </ul>	х	х	х	х	Х
<ul> <li>Correspondence of the technical data for the valve to the documentation</li> </ul>	х	х	х	х	х
<ul> <li>Leak-tightness</li> <li>between bonnet and body</li> <li>of the valve seat</li> </ul>	х	х	х	х	х
<ul> <li>Opening and closing of the valve</li> </ul>	х	х	х	х	х
<ul> <li>Static pressure test with clean water or another suitable liquid</li> </ul>	-	-	-	-	х
<ul> <li>Visual inspection of the plant components for cracks, inadmissible changes in shape or leaks</li> </ul>	-	-	-	-	х



#### 7.3 Fault table

Fault	Cause	Remedial action
Leak at the spindle	Gland nut loose	<ul> <li>Retighten the gland nut</li> </ul>
	Gland packing defective	<ul> <li>Replace the gland packing</li> </ul>
	Fit on the spindle damaged	<ul> <li>Replace the spindle</li> </ul>
Leak between bonnet and body	Bonnet loose	<ul> <li>Tighten the bolts to the specified tightening torque</li> </ul>
	Seal damaged	<ul> <li>Replace seal</li> </ul>
Leak in the seat	Foreign body between cone and seat	<ul> <li>Remove foreign body / flush the system</li> </ul>
	Seat damaged	<ul> <li>Replace the body</li> </ul>
	Cone seal damaged	<ul> <li>Replace the cone</li> </ul>
Body leaking	Discontinuity/gas cavity open	<ul> <li>Replace the body</li> </ul>
<ul> <li>Valve does not open / close</li> </ul>	Gland nut overtightened	<ul> <li>Loosen the gland nut Tightness must still be ensured</li> </ul>
	Thread seized	<ul> <li>Replace bonnet</li> </ul>
	Actuator not working	<ul> <li>Check supply of energy to the actuator</li> </ul>
		<ul> <li>Check limit switches</li> </ul>

### 7.4 Spare parts

We require the following details for your spare part orders:

- Article no. of the spare part package,
- □ desired delivery quantity,
- □ dispatch and delivery address,
- □ desired method of dispatch.

### 7.5 Returns / complaints

Use the Service form in case of returns/complaints.



Contact in case of service: Herose.com > Start > Service > Product service > Complaints E-mail: service@herose.com Fax: +49 4531 509 – 9285



## 8 Disassembly and disposal

### 8.1 Notes regarding the disassembly

- Take note of all national and local safety requirements.
- The pipeline system must be depressurised.
- The medium and valve must be at ambient temperature.
- Aerate / flush the pipeline in the case of corrosive and aggressive media.

#### 8.2 Disposal

- 1. Dismount the valves.
  - Collect greases and lubricating fluids during dismantling.
- 2. Separate the valve materials:
  - □ Metal
  - Plastic
  - □ Electronic scrap
  - Greases and lubricating fluids
- 3. Carry out a sorted disposal of the materials.

